

PART 6 - EXHIBIT J

ANNUAL FINANCIAL REPORT FORMS

CONCESSIONAIRE ANNUAL FINANCIAL REPORT GENERAL INSTRUCTIONS

Note to All Bidders on this Lake Berryessa Prospectus – The required Annual Financial Reporting forms and the general instructions for those forms are available at the following Lake Berryessa website; <http://www.usbr.gov/mp/berryessa/prospectus.html>.

All bidders are reminded that these subject forms are the required format for completing the Annual Financial Report.